

Little River Healthcare Files for Chapter 11 Bankruptcy *Medical facilities will continue to operate with no changes to patient care*

Rockdale, Texas, July, 24, 2018 – Little River Healthcare (“Little River”) announced today that it and certain affiliates filed voluntary petitions for protection under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Western District of Texas. Little River’s facilities across the Central Texas communities of Georgetown, Killeen, Temple, Round Rock, Austin, Waco, Rockdale and Cameron intend to remain open for business and continue providing world-class medical services without any interruption in patient care. Little River’s affiliate, which employs most of its physicians, did not file a petition for bankruptcy.

During Little River’s bankruptcy proceedings, it plans to continue to operate all of the various healthcare operations with the intention of restructuring its balance sheet and implementing performance improvement initiatives. With the support of its secured lender, the Company intends to emerge from Chapter 11 with improved operating performance, new growth initiatives, and restructured financial obligations. Little River is committed to continue improving the health and well-being of the communities we serve through individualized patient care.

As part of the Company’s restructuring efforts, some operational and administrative changes have already been made. These changes have been designed to allow the Company to resume profitability. The Company continues to prioritize high-quality patient care and continuing to develop our talented and dedicated team of healthcare professionals.

FAQs Relating to Little River Healthcare’s Chapter 11 Bankruptcy

1. Why am I receiving Notice in the bankruptcy?

Based upon the Debtors’ records, you are identified as a patient that received services performed by Little River Healthcare. Such services may include diagnostic imaging, laboratory services, surgery, or clinic visits. If you believe you received notice in the bankruptcy in error, please contact the Debtors’ claims administrator, Epiq, via phone (toll-free) at 877-556-9328 or via e-mail at LRH@epiqglobal.com to be removed from future mailings regarding the Debtors’ Chapter 11 cases.

2. What effect does the Debtors' Chapter 11 have on me seeing a Little River Healthcare provider?

None. Little River Healthcare intends on operating as usual during the pendency of its Chapter 11 cases. You can continue to contact your provider's office to schedule an appointment.

3. Is Little River Healthcare closing?

No. Little River Healthcare filed for a Chapter 11 reorganization for the reasons stated above and intends to operate as usual during the pendency of its Chapter 11 case.

4. If I receive notice in the bankruptcy, does that mean I have a patient balance owed to me by Little River Healthcare?

Not necessarily. However, if you believe you are owed a patient balance you may want to consult an attorney regarding your rights.

5. How can I stay up to date on the Debtors' Chapter 11 cases?

Information on the Debtors' Chapter 11 cases can be found on Epiq's website, <http://dm.epiq11.com/#/case/LRH>.